

## Market Report

## 04/26/24:

**Asparagus:** Asparagus production from Caborca & San Luis, Mexico continues to drop due to seasonality. Their season should be done by next week. Obregon, Mexico continues with low production. Peru continues to increase production. Peruvian production continues to increase. Markets remain slow, except for XL/jumbo, which may be limited next week. White asparagus continues to be very limited to non-existent from Peru.

**Guatemala outlook:** Temperatures continue to be warm, and the lack of rain is still slowing production.

**Baby Squash:** Baby zucchini production from Guatemala is still low due to weather.

**Berries: Blackberries** - Production is steady, but market is very sluggish. **Blueberries** - Florida production remains good and Georgia continues with excellent production. Markets are slow with more production from both regions. **Raspberries** - Mexican production continues to be low. Guatemalan production is very limited.

Carrots: Baby Orange, Baby Rainbow and Baby Bi-Color Carrots production is excellent.

**Chilies:** Production is still slow due to weather. Prices continue to increase on most varieties. Orange habanero production is excellent.

**French Beans:** Production remains fairly low due to heat in Guatemala.

**Green Beans:** Production is good, quality is excellent. Transition to Georgia should start next week.

**Herbs**: Basil quality continues to improve each week, but rain in Colombia has slowed down harvesting. We are still seeing some quality issues with **dill**. **Chervil** production has improved.



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Mango: Mexican production is steady. Guatemala and Nicaragua

production is wrapping up due to seasonality.

Papaya: Production is normal from Brazil.

Potatoes: Good production on all varieties.

**Radicchio:** Both West coast and Guatemalan supply is very limited due to weather and field transitions. Markets will continue to be elevated. Product from Italy is available, but limited, at a much higher cost than normal. Oxnard, CA harvesting has started, but quality is fair at best.

**Roots:** Beet production from Canada continues to slow down due to seasonality. Mexican production is normal.

**Snow Peas/Sugar Snaps:** Guatemala production of snow peas and sugar snaps has dropped due to the heat and lack of rain. Markets are very active on both.

Other: Heirloom tomatoes, baby heirloom tomatoes, veggie sweet peppers, Euro cucumbers and Persian cucumbers production is steady with excellent quality. Chinese Eggplant production has improved this week. Colombian limes, domestic lemons, Mexican brussel sprouts and broccoli florets, Moroccan mandarins and domestic mache continue to be available in Miami. Argentinean lemons will be available in the next 3-4 weeks. Blood Oranges, Meyer Lemons, Kumquats and Cara Cara oranges are plentiful and continue to be available for the next couple of weeks. Domestic stone fruit has started with white & yellow peaches and yellow nectarines. California cherries have also started. Feijoas out of New Zealand are readily available. First shot of yellow watermelon expected to start at the end of next week.